AM Best Rating Services

Mutual of Omaha Insurance Company

BestLink 🗗

AMB #: 007369 NAIC #: 71412 FEIN #: 470246511

Mailing Address

3300 Mutual Of Omaha Plaza Omaha, Nebraska 68175 <u>United States</u>

OTHER OTHER

Web: www.mutualofomaha.com

Phone: 402-342-7600

View Additional Address Information

AM Best Rating Unit: AMB #: 070203 - Mutual of Omaha Group

Assigned to insurance companies that have, in our opinion, a superior ability to meet their ongoing insurance obligations.



View additional news, reports and products for this company.

Based on AM Best's analysis, <u>007369 - Mutual of Omaha Insurance Company</u> is the **AMB Ultimate Parent** and identifies the topmost entity of the corporate structure. View a list of <u>operating insurance entities</u> in this structure.

Best's Credit Ratings

Financial Strength View Definition

Rating (Rating Category): A+ (Superior)

Outlook (or Implication): Stable

Action: Affirmed

Effective Date: March 13, 2025
Initial Rating Date: June 30, 1976

Long-Term Issuer Credit View Definition

Rating (Rating Category): aa- (Superior)

Outlook (or Implication): Stable

Action: Affirmed

Effective Date: March 13, 2025

May 12, 2005

Financial Size Category View Definition

Initial Rating Date:

Financial Size Category: XV (Greater than or Equal to USD 2.00

Billion)

Best's Credit Rating Analyst

Rating Office: A.M. Best Rating Services, Inc.
Senior Financial Analyst: Jennifer Asamoah

Senior Director: Sally A. Rosen

Note: See the Disclosure information Form or Press Release below for

the office and analyst at the time of the rating event.

Disclosure Information

Disclosure Information Form

View AM Best's Rating Disclosure Form

Guarantor(s) - also see the Rating Disclosure Form for the following companies, as they guarantee rated debt issues for this company.

007164 - United of Omaha Life Insurance Company

Press Release

AM Best Affirms Credit Ratings of Mutual of Omaha Insurance Company and Its Subsidiaries

March 13, 2025

View AM Best's Rating Review Form

u Denotes Under Review Best's Rating

Rating History

A.M. Best has provided ratings & analysis on this company since 1976.

Financial Strength Rating Effective Date Rating March 13, 2025 A+ March 14, 2024 A+ March 01, 2023 A+ February 03, 2022 A+ January 20, 2021 A+

Long-Term Issuer Credit Rating				
Effective Date	Rating			
March 13, 2025	aa-			
March 14, 2024	aa-			
March 01, 2023	aa-			
February 03, 2022	aa-			
January 20, 2021	aa-			

Rated Issues

ate Issued	Amount	Coupon	Issue	Type	Rating	Effective Date	Outlook / Implication
01/16/2024	300,000,000 USD	6.144%	Surplus Notes		а	03/13/2025	Stable
10/12/2010	300,000,000 USD	6.95%	Surplus Notes		а	03/13/2025	Stable
06/07/2006	300,000,000 USD	6.8%	Surplus Notes		а	03/13/2025	Stable

Related Financial and Analytical Data

The following links provide access to related data records that AM Best utilizes to provide financial and analytical data on a consolidated or branch basis.

AMB#	Company Name	Company Description
<u>070203</u>	Mutual of Omaha Group (G) Rating Unit	Represents the AM Best Consolidated financials for the Life, Annuity, and Accident business of this legal entity.

Best's Credit & Financial Reports



<u>Best's Credit Report</u> - financial data included in Best's Credit Report reflects the data used in determining the current credit rating(s) for AM Best Rating Unit: AMB #: <u>070203 - Mutual of Omaha Group.</u>



Best's Credit Report - Archive - reports which were released prior to the current Best's Credit Report.

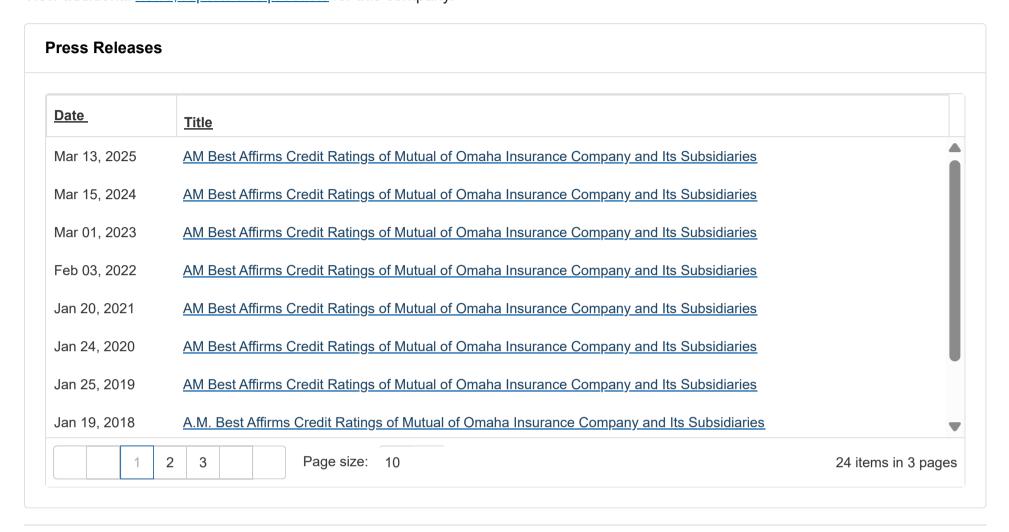


<u>Best's Financial Report</u> - financial data included in Best's Financial Report reflects the most current data available to AM Best, including updated financial exhibits and additional company information, and is available to subscribers of Best's Insurance Reports.



Best's Financial Report - Archive - reports which were released prior to the current Best's Financial Report.

View additional news, reports and products for this company.



European Union Disclosures

A.M. Best (EU) Rating Services B.V. (AMB-EU), a subsidiary of A.M. Best Rating Services, Inc., is an External Credit Assessment Institution (ECAI) in the EU. Therefore, credit ratings issued and endorsed by AMB-EU may be used for regulatory purposes in the EU as per Directive 2013/36/EU.

United Kingdom Disclosures

A.M. Best – Europe Rating Services Limited (AMBERS), a subsidiary of A.M. Best Rating Services, Inc., is an External Credit Assessment Institution (ECAI) in the United Kingdom (UK). Therefore, Credit Ratings issued and endorsed by AMBERS may be used for regulatory purposes in the United Kingdom as per the Credit Rating Agencies (Amendment, etc.) (EU Exit) Regulations 2019.

Australian Disclosures

A.M. Best Asia-Pacific (Singapore) Pte. Ltd. (AMBAPS), Australian Registered Body Number (ARBN No. 672975914), is a private limited company incorporated and domiciled in Singapore. AMBAPS is a wholesale Australian Financial Services (AFS) Licence holder (AFS No. 540265) under the Corporations Act 2001. Credit ratings emanating from AMBAPS are not intended for and must not be distributed to any person in Australia other than a wholesale client as defined in Chapter 7 of the Corporations Act. AMBAPS does not authorize its Credit Ratings to be disseminated by a third-party in a manner that could reasonably be regarded as being intended to influence a retail client in making a decision in relation to a particular product or class of financial product. AMBAPS Credit Ratings are intended for wholesale clients only, as defined.

Credit Ratings determined and disseminated by AMBAPS are the opinion of AMBAPS only and not any specific credit analyst. AMBAPS Credit Ratings are statements of opinion and not statements of fact. They are not recommendations to buy, hold or sell any securities or any other form of financial product, including insurance policies and are not a recommendation to be used to make investment /purchasing decisions.

Dubai Disclosures

A.M. Best Europe - Rating Services Ltd. - DIFC Branch is a Credit Rating Agency registered with and regulated by the Dubai Financial Services Authority (DFSA).

Important Notice: AM Best's Credit Ratings are independent and objective opinions, not statements of fact. AM Best is not an Investment Advisor, does not offer investment advice of any kind, nor does the company or its Ratings Analysts offer any form of structuring or financial advice. AM Best's credit opinions are not recommendations to buy, sell or hold securities, or to make any other investment decisions. For additional information regarding the use and limitations of credit rating opinions, as well as the rating process, information requirements and other rating related terms and definitions, please view <u>Guide to Best's Credit Ratings</u>.

Contact

Locations

Accessibility Statement Cookie Notice Legal & Licensing Privacy Notice Regulatory Information Site Map Terms of Use

Copyright © 2025 A.M. Best Company, Inc. and/or its affiliates. All rights reserved.

